



**AlKhair Capital announces the Offering Price Range for Saudi Lime Industries Company in the Saudi Exchange's Parallel Market ("Nomu") and commencement of Qualified Investors Book-Building.**

AlKhair Capital in its capacity as the Financial Advisor and Lead Manager on the potential offering of Saudi Lime Industries Company (the "Company") announces on behalf of the Company the offering price range and commencement of the Qualified Investors Book-Building Period as per the following details:

- The Offering price range has been set at SAR (15-17) per share (the "Price Range").
- The Offering is comprised of (2,000,000) ordinary shares representing 9.09% of the issued share capital of the Company post Offering.
- The number of Offer Shares that will be allocated to Qualified Investors is (2,000,000) Shares, representing 100% of the total number of Offer Shares.
- Each Qualified Investor who subscribes for the Offer Shares must apply for a minimum of (10) Offer Shares and a maximum of (999,999) Offer Shares.
- Bidding and book-building period for Qualified Investors starts on 1<sup>st</sup> March 2023G and ends on 23 March 2023G.

For more information and for the prospectus [in Arabic], please visit the Capital Market Authority website:

[https://cma.org.sa/Market/Prospectuses/Documents/saudi\\_lime\\_ar.pdf](https://cma.org.sa/Market/Prospectuses/Documents/saudi_lime_ar.pdf)