



## **Alkhair Capital Company announces the Offering of Saudi Lime Industries Company and the listing of its shares on the Parallel Market (“NOMU”)**

Alkhair Capital Company in its capacity as the Financial Advisor and Lead Manager on the potential offering of Saudi Lime Industries Company (the “Company”) announces the intention of the Company to offer (2,000,000) ordinary shares representing (9.09%) of the Company’s shares post Offering (“the Offering”), and the listing of the Company’s shares on the Parallel Market (“NOMU”).

The Saudi Exchange approved the Company’s application for the listing its shares on the Parallel Market (“NOMU”) on 14-04-1444H (corresponding to 08-11-2022G) and the Capital Market Authority (“CMA”) approved the Company’s application for the Offering of the Company’s shares on the Parallel Market (“NOMU”) on 02-06-1444H (corresponding to 26-12-2022G). The price at which all subscribers in the offering will purchase the Shares will be determined after the book-building period. The Offering Period will begin on Sunday 27-08-1444H (corresponding to 19-03-2023G) and will end on Thursday 01-09-1444H (corresponding to 23-03-2023G).

For more information, please visit the Capital Market Authority website [www.cma.org.sa](http://www.cma.org.sa)

Or the website of the Financial Advisor [www.alkhaircapital.com.sa](http://www.alkhaircapital.com.sa)

Or the Company website [www.saudilime.com](http://www.saudilime.com)

For more information and for the prospectus [in Arabic], please visit the Capital Market Authority website: [https://cma.org.sa/Market/Prospectuses/Documents/saudi\\_lime\\_ar.pdf](https://cma.org.sa/Market/Prospectuses/Documents/saudi_lime_ar.pdf)